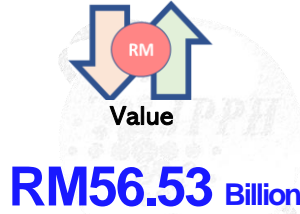
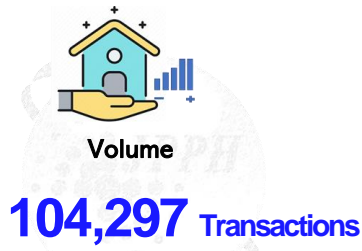




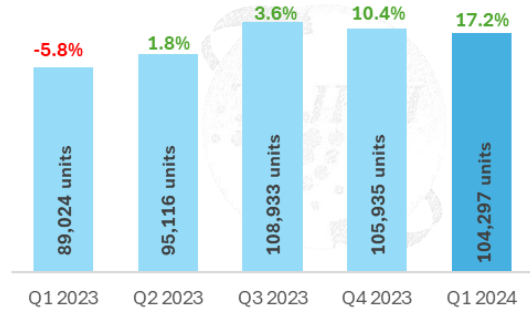
# Property Market Q1 2024 Snapshots



## Market Activity: Property Transactions



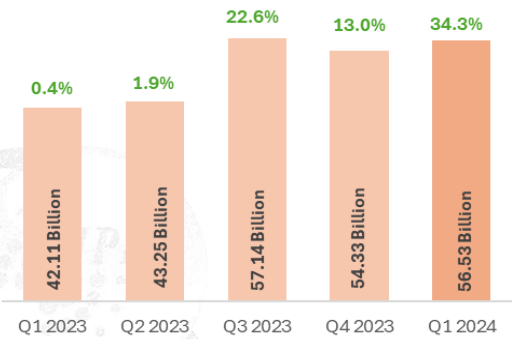
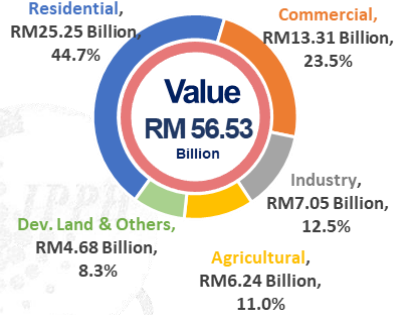
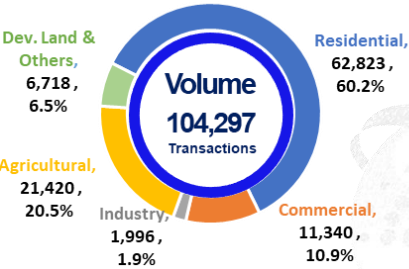
### Transaction Volume Trend (Y-o-Y)



### Volume By Sub-sector

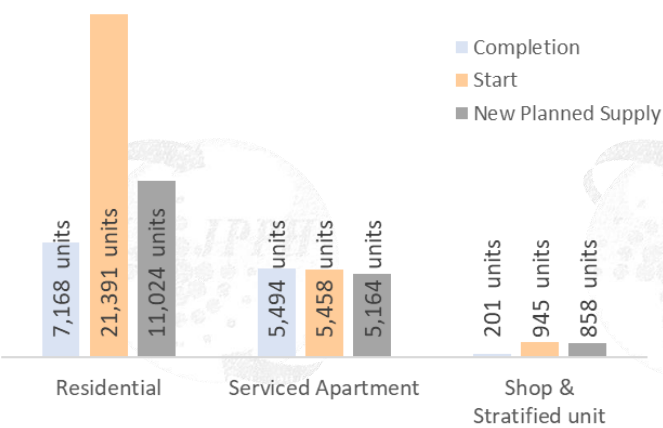
### Value By Sub-sector

### Transaction Value Trend (Y-o-Y)



## Construction Activity

### Completion, Start & New Planned Supply Q1 2024



### Trend of Construction Activity

	Residential Landed & High-rise		
	Completion	Start	New Planned Supply
Q1 2023	9,911	19,861	12,989
Q2 2023	18,501	21,240	18,150
Q3 2023	22,711	25,259	23,418
Q4 2023	23,770	21,754	26,407
Q1 2024	7,168	21,391	11,024

	SERVICE APARTMENTS		
	Completion	Start	New Planned Supply
Q1 2023	3,218	1,716	1,645
Q2 2023	4,466	3,251	1,197
Q3 2023	12,218	6,234	8,150
Q4 2023	7,130	6,751	8,460
Q1 2024	5,494	5,458	5,164





# Property Market Q1 2024 Snapshots



## MARKET STATUS

### Residential Newly Launches

#### Units Launched & Sold

##### Total Unit

Launched

Sold

5,585 Units

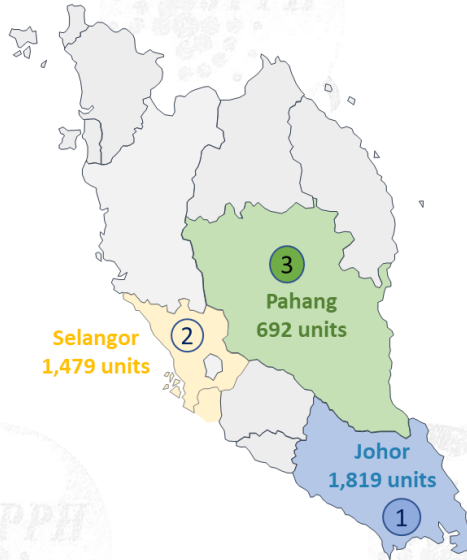
1,119 Units (20.0%)



Unit Sold: 61 (3.6%)

Unit Sold: 1,058 (27.2%)

#### States with Most New Launches



#### Price Range

1

Below RM300,000  
36.3% (2,028 units)

2

RM300,001 – RM500,000  
22.1% (1,236 units)

3

RM500,001 – RM1 Million  
33.0% (1,844 units)

4

Above RM1 Million  
8.6% (477 units)

### Residential Overhang

#### Total Overhang



Volume 25,816 Units  
Value RM17.68 Billion

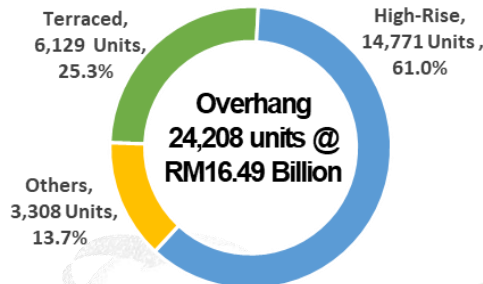
Volume 24,208 Units  
Value RM16.49 Billion

QoQ %

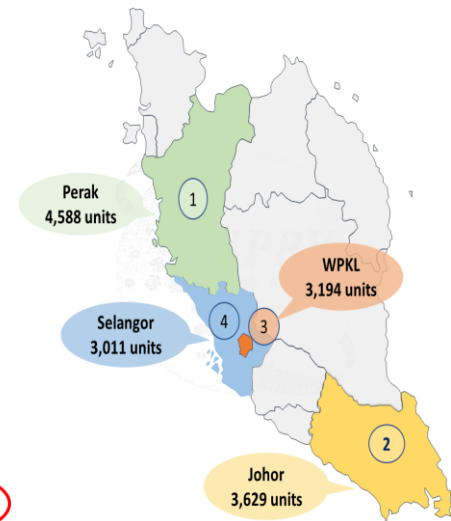
-6.2

-6.7

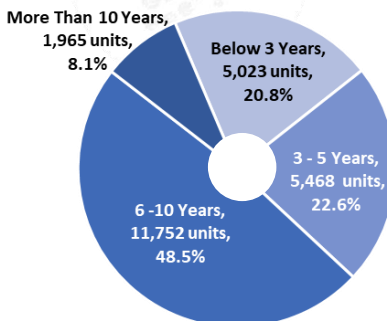
#### Overhang by Type



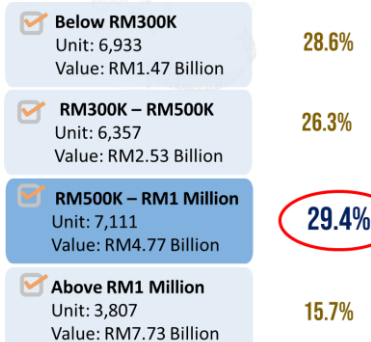
#### States with Most Overhang Volume



#### Overhang by Launch Period



#### Overhang by Price Range





# Property Market Q1 2024 Snapshots



## Market Status: Serviced Apartment Overhang

### Total Overhang

Q4 2023

Volume **20,825** units  
Value **RM16.63** Billion

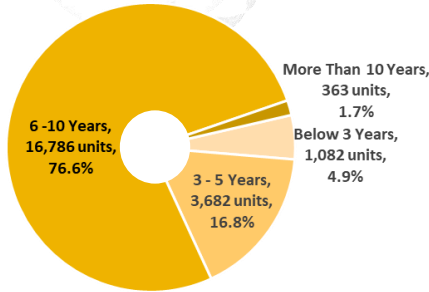
Q1 2024

Volume **21,913** units  
Value **RM18.16** Billion

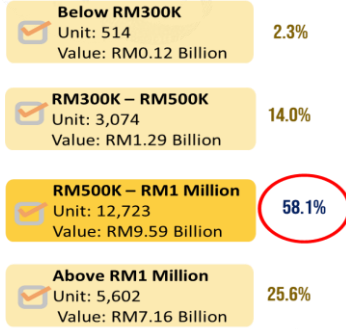
Q-o-Q (%)

Volume **5.2**  
Value **9.7**

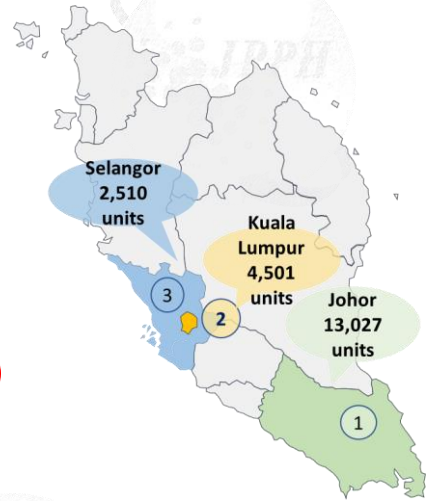
### Overhang by Launch Period



### Overhang by Price Range

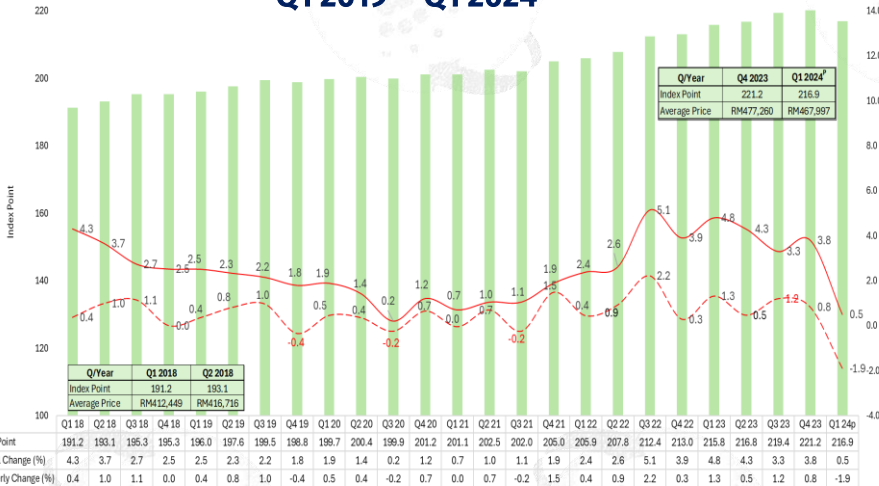


### States with High Overhang Volume

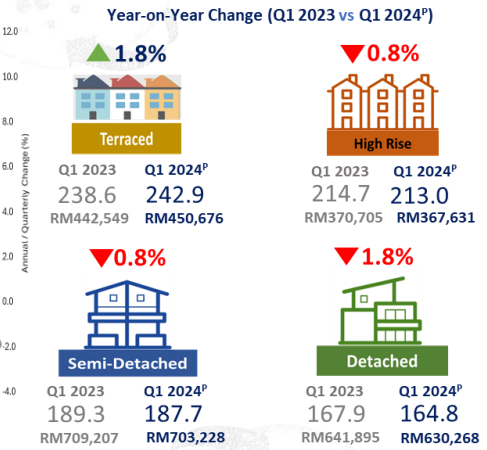


## Malaysian House Price Index

### Index Point, Annual & Quarterly Change Q1 2019 - Q1 2024<sup>P</sup>



### Index by House Type and Average House Price



## Occupancy: Purpose-Built Office & Shopping Complex

### Purpose-Built Office (Government & Privately-Owned)

	Q4 2023	Q1 2024
<b>Overall Performance</b>		
Total Space (Million s.m.):	24.88	24.88
Total Occupied (Million s.m.):	19.54	19.54
Occupancy Rate	78.5%	78.5%
<b>Privately-owned</b>		
Total Space (Million s.m.):	18.70	18.70
Total Occupied (Million s.m.):	13.45	13.46
Occupancy Rate	71.9%	72.0%

### Shopping Complex

	Q4 2023	Q1 2024
<b>Overall Performance</b>		
Total Space (Million s.m.):	17.69	17.73
Total Occupied (Million s.m.):	13.69	13.75
Occupancy Rate	77.4%	77.6%
<b>Shopping Centre</b>		
Total Space (Million s.m.):	13.41	13.44
Total Occupied (Million s.m.):	10.16	10.21
Occupancy Rate	75.8%	76.0%